



**AUTHORIZATION FOR USE AND/OR DISCLOSURE OF  
PROTECTED HEALTH INFORMATION**

*Effective Date: April 14, 2003*

**Section A: Must be completed for all Authorizations**

By signing this Authorization, I hereby authorize and permit the Corporation to use and/or disclosure my Protected Health Information as that term is defined at 45 C.F.R. ' 164.501 for the limited purpose(s), and in the limited manner described in this Authorization. In addition, I understand that this Authorization is completely voluntary and I am signing it under my own free will.

**Patient Name:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Patient Address:** \_\_\_\_\_  
\_\_\_\_\_

**Patient Birthdate:** \_\_\_\_\_

**Persons/organizations authorized to use or disclose the information: Senior Resource Alliance / Area Agency on Aging.**

Persons/organizations authorized to receive the client's personal information (list names): \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Specific description of information, including date(s), to be used and/or disclosed about client:**

**STATEWIDE MEDICAID MANAGED CARE AND LONG TERM CARE ENROLLMENT ASSISTANCE**

\_\_\_\_\_  
\_\_\_\_\_

**Section B: Must be completed only if Senior Resource Alliance (SRA) /Area Agency on Aging requested the Authorization.**

**1. The Patient must complete the following:**

- a. What is the purpose of the use or disclosure? (Check one)
  - i. At the client's or the client's representative's request or direction.
  - ii. For marketing.
  - iii. For research.
  - iv. **To provide information to the Patient's family members or other individuals who will provide care for the Patient: (list names of all individuals)**
  - v. Other (describe): \_\_\_\_\_.

b. Will the Corporation receive financial or in-kind compensation, directly or indirectly, in exchange for using or disclosing the Protected Health Information described above?

Yes: \_\_\_\_\_ No: X

**2. The Patient or the Patient Representative must read and initial the following statements:**

- a. I understand that my health care and the payment for my health care will not be affected if I do not sign this Authorization. Initials: \_\_\_\_\_
- b. I understand that I may see and copy the information described on this Authorization if I ask for it, and that I may have a copy of this Authorization after I sign it. Initials: \_\_\_\_\_
- c. I understand the recipient of the information may disclose the information. Initials: \_\_\_\_\_

**Section C: Must be completed for all Authorizations**

**The Patient or the Patient representative must read and initial the following statements:**

**1. I understand that this Authorization will expire: (Check one)**

i. On \_\_/\_\_/\_\_\_\_ (DD/MM/YYYY)

Initials: \_\_\_\_\_

ii. No expiration (permitted only for Authorizations used to create or maintain research databases or repositories). Initials: \_\_\_\_\_

iii. When the following event occurs: Initials: \_\_\_\_\_

**2. I understand that I may revoke this Authorization at any time by notifying the Corporation in writing, but if I do, it will not have any affect on any actions the Corporation took before it received the revocation. Initials: \_\_\_\_\_**

\_\_\_\_\_  
**Signature of Patient or Patient Representative**  
*(Form MUST be completed before signing)*

**Date:** \_\_\_\_\_

**Printed name of Patient Representative:** \_\_\_\_\_

**Relationship to the Patient:** \_\_\_\_\_

**Reason Authorization signed by Patient Representative: (Check one)**

Minor: \_\_\_\_\_

Incompetent: \_\_\_\_\_

Other (*Explain*): \_\_\_\_\_

***YOU MAY REFUSE TO SIGN THIS AUTHORIZATION***

***If this Authorization authorizes use and/or disclosure of psychotherapy notes, it may not be used to authorize the use and/or disclosure of any other Protected Health Information. A separate Authorization is needed for any other use and/or disclosure.***

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